

RENTAL REVENUE & EXPENSES

Square footage of home

Square footage of rental portion

Address

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Please provide details of owners of the rental property and % of ownership.

Name: _____ % ownership: _____

Name: _____ % ownership: _____

Rental Income

\$

Other income

Rental expenses

Advertising

\$

Insurance

Mortgage Interest

Office Expenses

Professional fees (legal, accounting, etc.)

Management and administration fees

Repairs & Maintenance

Property taxes

Travel (relating to rental property)

Utilities

Other expenses

Total expenses: \$

Details of Capital Additions and Major Repairs (appliances, equipment, furniture and fixtures over \$500)

Please include invoices for purchases.

Date

Description

Amount

Total capital additions: \$

If property was purchased in the year, include all purchase documents.

(lawyers statement of adjustment and account and reporting letter)

If property was sold in the year, provide all details. (This would include a lawyer's statement of adjustment and account and reporting letter for both the original purchase and the sale of the property.)