CAPITAL GAINS WORKSHEET

Please provide details of all capital property sold in the year below or alternatively for shares, mutual funds & bonds provide a realized capital gain/(loss) report from your broker(s).

Publicly traded shares, mutual funds, bonds							
					Adjusted		
Date	Date	Number			Cost	Outlay	Capital
Purchased	Sold	of shares	Description	Proceeds	Base	and Expenses	Gain/(loss)

Real Estate - provide statement of adjustments and statement of account from your lawyer for both the purchase and sale of real estate properties sold in the year							
					Adjusted		
Date	Date				Cost	Outlay	Capital
Purchased	Sold		Legal Address	Proceeds	Base	and Expenses	Gain/(loss)

Principal Residence							
					Adjusted		
Date	Date				Cost	Outlay	Capital
Purchased	Sold		Legal Address	Proceeds	Base	and Expenses	Gain/(loss)

Other (qualified small business shares, qualified farm property etc.)							
					Adjusted		
Date	Date	Number			Cost	Outlay	Capital
Purchased	Sold	of shares	Description	Proceeds	Base	and Expenses	Gain/(loss)